



Affordable Solutions To Fit Your Practice

Version 12 Feature Matrix

medisoft™

Feature Matrix

Accounting/Billing

	Medisoft Version						
	v6	v7	v8	v9	v10	v11	v12
Customized Aging Buckets	X	X	X	X	X	X	X
Withhold Code Type for Procedure Codes	X	X	X	X	X	X	X
Automatic Rebill for Claims		X	X	X	X	X	X
Serialized Superbills		X	X	X	X	X	X
Multilink Treatment Plans		X	X	X	X	X	X
Deactivate Codes			X	X	X	X	X
Color-coding Transactions and Quick Ledger			X	X	X	X	X
Dunning Messages for Statements			X	X	X	X	X
Statement Management				X	X	X	X
Cycle Billing					X	X	X
Rules-based Collection Assignments					X	X	X
Actionable Collection Work List					X	X	X
Task or Date-driven Collection Workflow					X	X	X
On-demand Collection Letters					X	X	X
Insurance Groupings for Reporting and Analysis					X	X	X
Automatic Recalculation of Patient Remainder Balance						X	X
Automatic Small Balance Write-off						X	X
Remittance Tracking for Secondary Claims						X	X
Integrated Electronic Eligibility Checking						X	X
Missed Copay Tracking							X
Unprocessed Transactions (Holding Tank)							X
Aging View in Transaction Entry							X
CCI/LMRP Claim Edits*							X
Claim Level Response Reporting*							X
Timely Filing Letters*							X
Custom Claim Edits*							X

Usability

Set Default Data Fields	X	X	X	X	X	X	X
Customizable Tool Bar	X	X	X	X	X	X	X
Option to Display Subtotals	X	X	X	X	X	X	X
Customized Data Screens	X	X	X	X	X	X	X
Warn on Duplicate Patient		X	X	X	X	X	X
Auto Tax Entry		X	X	X	X	X	X
Streamlined Transaction Entry			X	X	X	X	X
Field Data Checking			X	X	X	X	X
Patient Flagging				X	X	X	X
Show Remainder When Applying Payments				X	X	X	X
Apply to Oldest When Applying Payments				X	X	X	X
Select Multiple Claims to Print or Reprint				X	X	X	X
Enter Payments Directly from Office Hours Pro					X	X	X
Sort Columns by Clicking on Column Heading					X	X	X
Access Patient Information on Insurance Screens					X	X	X
Manage Claims from Quick Ledger & Transaction Entry					X	X	X
Print Quick Receipt Directly from Office Hours Pro						X	X
One-click to Change Responsibility for Transactions						X	X
Streamlined Quick Ledger View						X	X
Statement Conversion Wizard						X	X
Rules-based Worklist for Daily Office Tasks						X	X
Copy, Edit and Add New Case Directly from Office Hours Pro						X	X
Reschedule Status in Office Hours Pro						X	X
Audit Generator with Chart Number Filtering							X

*Available With Claims Manager or MedisoftDIRECT Subscription

Medisoft Version

	v6	v7	v8	v9	v10	v11	v12
Custom Report Designer	X	X	X	X	X	X	X
Enhanced Filtering Options	X	X	X	X	X	X	X
Facility Report			X	X	X	X	X
Quick Receipt and Quick Statement			X	X	X	X	X
Patient Collections Reports				X	X	X	X
Insurance Collections Reports				X	X	X	X
Unapplied Copayment Report					X	X	X
Facility Filter Added to Reports					X	X	X
Advanced Reporting Module-based on Crystal Reports					X	X	X
View and Print All Future Appointments for Patients						X	X
New Remainder Statement						X	X
Standard Crystal Reports							X
Export to Microsoft Excel							X
Standard Patient by Insurance Report							X
Standard Patient by Diagnosis Report							X
Standard Patient by Procedure Report							X
Case Billing Code Filter on Standard Reports							X

Reporting

Office Messenger	X	X	X	X	X	X	X
Multimedia File Storage	X	X	X	X	X	X	X
Online Updates		X	X	X	X	X	X
Encoder Pro				X	X	X	X
Integrates with Microsoft Excel				X	X	X	X
Interfaces with EMR packages				X	X	X	X
Interfaces with Lab Systems				X	X	X	X
Seamless Integration for e-Prescribing					X	X	X
Patient Archiving					X	X	X
Workflow Administrator						X	X
Data Collaboration						X	X
Standard Integrated Word Processor (Final Draft)							X
Standard Chart Number Change Utility							X
HL7 Interface*							X

Special Features

5 Levels of Permissions and Security	X	X	X	X	X	X	X
Print Permissions Grid	X	X	X	X	X	X	X
Auto Log-off		X	X	X	X	X	X
Warn on Unapproved Codes		X	X	X	X	X	X
Unique Identifier Fields		X	X	X	X	X	X
Security Permissions on Reports			X	X	X	X	X
ANSI Standard Electronic Claims				X	X	X	X
HIPAA Security Ready					X	X	X
Rules-based Password Management					X	X	X
User Access History Reporting					X	X	X
Multi-leveled Trigger Management							X
Global Security							X

Security/HIPAA



*Additional fees may apply

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