

PATIENT REMAINDER STATEMENT

Happy Valley Medical Clinic 5222 E. Baseline Rd. Gilbert, AZ 85234 (800)333-4747		Charges or Payments After 11/03/04 will appear on next statement	Page: 1	Date parameters specified when requesting the report	
Jane S Doe 222 East Jane Street Mesa, AZ 85213		DOEJA000 \$ Amount Enclosed		Practice Name Chart Number Patient Name	
Date	Description	Amount	Balance	Due	Previous balance outstanding Charge-specific transactions including: <ul style="list-style-type: none"> • payments • adjustments • insurance balance • patient balance
12/01/02	BALANCE FORWARD		0.00	0.00	
12/06/02	99213 Office Visit Est. Patient EEL	60.00			
12/06/02	COPAY10 \$10 Co-Payment	-10.00			
12/11/02	MCP Medicaid Payment	-45.00			
12/11/02	MCA Medicaid Write-Off	-5.00			
			0.00	0.00	
12/06/02	73562 X-Ray, Knee, Mn 3 Views	45.00			
12/11/02	MCP Medicaid Payment	-11.00			
12/11/02	MCA Medicaid Write-Off	-5.00			
11/03/04	AP Aetna Payment	-5.00			
			24.00	0.00*	
12/06/02	73610 X-Ray, Ankle, Complete	55.00			
12/11/02	MCA Medicaid Write-Off	-5.00			
			50.00	50.00	
* Insurance pending for: 12/06/02					Account Summary
		Outstanding	74.00	50.00	

Date/Description/Amount represents the transaction and its value
Balance represents the overall outstanding balance from all parties
Due represents the patient portion of the outstanding balance

The *Patient Remainder Statement* offered as a custom report for only \$299.00 serves as a complete statement of a patient's outstanding claims with your practice. This statement is based on Chart Number and includes all outstanding balances for all applicable Cases within that Chart. This provides a concise overview of each service and its corresponding payment status.

In the sample illustrated above, there are three individual charges for patient Jane Doe, each one with a different payment status.

- **99213** has been paid in full and shows no balance outstanding from either insurance or patient.
- **73562** has been paid by both insurances, but still shows a balance outstanding from one or both. This could be the result of a partial payment or insurance balance dispute. At this point, there is no balance due from the patient.
- **73610** has been paid by both insurances, but there is still a balance a due. In this example, the balance remaining is completely due from the patient. This could be the result if the balance has been applied to the patient deductible or has been rejected by the insurance. This is indicated by the * comment in the lower portion of the statement.